

Part I UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2014						
PARTICULARS	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Six Months Ended 30.09.2014 (Unaudited)	Six Months Ended 30.09.2013 (Unaudited)	Year ended 31.3.2014 (Audited)
1 Income from operations						
(a) Net Sales/Income from operations (Net of excise duty)	60,987	68,956	1,15,343	1,29,943	1,75,358	3,71,365
(b) Other Operating Income	9	541	1,854	550	2,418	5,650
<b>Total income from operations(net)</b>	<b>60,996</b>	<b>69,497</b>	<b>1,17,197</b>	<b>1,30,493</b>	<b>1,77,776</b>	<b>3,77,015</b>
2 Expenses						
(a) Cost of materials consumed	22,823	29,038	18,772	51,861	42,586	1,02,062
(b) Purchases of stock-in-trade	33,847	26,804	96,464	60,651	1,30,844	2,72,085
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	3,025	8,952	(5,080)	11,977	(8,303)	(18,804)
(d) Employee benefits expenses	244	237	275	481	489	974
(e) Depreciation and amortisation expense	301	334	504	635	1,003	1,966
(f) Other expenses	2,612	4,319	5,214	6,931	9,858	16,559
<b>Total Expenses</b>	<b>62,852</b>	<b>69,684</b>	<b>1,16,149</b>	<b>1,32,536</b>	<b>1,76,477</b>	<b>3,74,842</b>
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	(1,856)	(187)	1,048	(2,043)	1,299	2,173
4 Other Income	6	55	669	61	1,219	1,927
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(1,850)	(132)	1,717	(1,982)	2,518	4,100
6 Finance costs	1,009	854	1,282	1,863	1,722	4,185
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	(2,859)	(986)	435	(3,845)	796	(85)
8 Exceptional Items ( Ref. note no. 3 )	4,055	-	-	4,055	-	-
9 Profit/(Loss) from ordinary activities before tax(7+8)	1,196	(986)	435	210	796	(85)
10 Tax Expenses	319	(276)	165	43	291	(178)
11 Net Profit/(Loss) from ordinary activities after tax(9+10)	877	(710)	270	167	505	93
12 Extraordinary items ( Ref. note no.3)	-	-	-	-	-	-
13 <b>Net Profit/(Loss) for the period (11+12)</b>	<b>877</b>	<b>(710)</b>	<b>270</b>	<b>167</b>	<b>505</b>	<b>93</b>
14 Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2,052	2,052	2,052	2,052	2,052
Preference Share Capital (Face value Rs.100/- per share)	5,461	5,461	5,461	5,461	5,461	5,461
15 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	15,091
16(i) Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)						
a) Basic	0.38	(0.39)	0.09	(0.01)	0.15	(0.14)
b) Diluted	0.38	(0.39)	0.09	(0.01)	0.15	(0.14)
16(ii) Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share)						
a) Basic	0.38	(0.39)	0.09	(0.01)	0.15	(0.14)
b) Diluted	0.38	(0.39)	0.09	(0.01)	0.15	(0.14)

## Part II

## SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2014

A. PARTICULARS OF SHARE HOLDING		Quarter Ended 30.09.2014	Quarter Ended 30.06.2014	Quarter Ended 30.09.2013	Six Months Ended 30.09.2014	Six Months Ended 30.09.2013	Year ended 31.3.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Public shareholding						
	No. of shares	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977	9,34,62,977
	Percentage of Holding	45.54	45.54	45.54	45.54	45.54	45.54
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	38,00,000	38,00,000	67,50,000	38,00,000	67,50,000	48,00,000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	3.40	3.40	6.04	3.40	6.04	4.29
	- Percentage of shares(as a % of the total share capital of the Company)	1.85	1.85	3.29	1.85	3.29	2.34
	b) Non-encumbered						
	- Number of shares	10,79,76,965	10,79,76,965	10,50,26,965	10,79,76,965	10,50,26,965	10,69,76,965
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	96.60	96.60	93.96	96.60	93.96	95.71
	- Percentage of shares(as a % of the total share capital of the Company)	52.61	52.61	51.17	52.61	51.17	52.12

	Particulars	During quarter ended 30th Sept, 2014
B.	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	Nil
	Disposed of during the Quarter	Nil
	Remaining unresolved at the end of the Quarter	Nil

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai

Date : 11th November, 2014



*Chandrasekar*  
DIRECTOR



# RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021  
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

	PARTICULARS	Quarter Ended 30.09.2014	Quarter Ended 30.06.2014	Quarter Ended 30.09.2013	Six Months Ended 30.09.2014	Six Months Ended 30.09.2013	Year ended 31.3.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>						
	Oils	36,999	45,317	69,320	82,316	1,11,383	2,17,406
	Other Commodities	22,947	23,110	46,805	46,057	64,205	1,55,037
	Infrastructure	997	1,012	1,020	2,009	2,076	4,338
	Others	53	58	52	111	112	234
	<b>Total Segment Revenue</b>	<b>60,996</b>	<b>69,497</b>	<b>1,17,197</b>	<b>1,30,493</b>	<b>1,77,776</b>	<b>3,77,015</b>
	Less : Inter segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>60,996</b>	<b>69,497</b>	<b>1,17,197</b>	<b>1,30,493</b>	<b>1,77,776</b>	<b>3,77,015</b>
2	<b>Segment Results</b>						
	(Profit/(loss) before tax and interest from each segment)						
	Oils	(995)	(1,271)	(340)	(2,266)	(1,421)	(933)
	Other Commodities	(1,234)	650	1,179	(584)	2,186	2,266
	Infrastructure	495	474	325	969	691	1,490
	Others	9	8	2	17	11	29
	Unallocable	(125)	7	551	(118)	1,051	1,248
	<b>Total</b>	<b>(1,850)</b>	<b>(132)</b>	<b>1,717</b>	<b>(1,982)</b>	<b>2,518</b>	<b>4,100</b>
	Less: (i) Finance Cost	1,009	854	1,282	1,863	1,722	4,185
	(ii) Other unallocable expenditure net off un-allocable income	(4,055)	-	-	(4,055)	-	-
	<b>Total Profit before tax</b>	<b>1,196</b>	<b>(986)</b>	<b>435</b>	<b>210</b>	<b>796</b>	<b>(85)</b>
3	<b>Capital Employed</b>						
	(Segment Assets less Segment Liabilities)						
	Oils	-	1,777	3,427	-	3,427	1,921
	Other Commodities	11,154	5,901	15,552	11,154	15,552	39,703
	Infrastructure	15,546	18,632	18,059	15,546	18,059	16,809
	Others	131	169	160	131	160	144
	Unallocable	1,075	4,973	20,409	1,075	20,409	5,905
	<b>TOTAL</b>	<b>27,906</b>	<b>31,452</b>	<b>57,607</b>	<b>27,906</b>	<b>57,607</b>	<b>64,482</b>



**RUCHI INFRASTRUCTURE LTD**  
**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

(Rs. in Lacs)

	Particulars	As at (Current half year end) 30.09.2014	As at (previous year end) 31.03.2014
		Unaudited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
(1)	<b>Shareholders' funds</b>		
	(a) Share capital	7,513	7,513
	(b) Reserves and surplus	15,554	15,091
	(c) Money received against share warrants	-	-
	<b>Sub-total-Shareholders' funds</b>	<b>23,067</b>	<b>22,604</b>
(2)	<b>Share application money pending allotment</b>		
(3)	<b>Minority interest</b>	-	-
(4)	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	160	6,933
	(b) Deferred tax liabilities (Net)	319	482
	(c) Other Long term liabilities	-	-
	(d) Long-term provisions	33	31
	<b>Sub-total-Non-current liabilities</b>	<b>512</b>	<b>7,446</b>
(5)	<b>Current liabilities</b>		
	(a) Short-term borrowings	11,711	26,425
	(b) Trade payables	42,912	49,555
	(c) Other current liabilities	2,937	6,278
	(d) Short-term provisions	11	539
	<b>Sub-total-current liabilities</b>	<b>57,571</b>	<b>82,797</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>81,150</b>	<b>1,12,847</b>
<b>B.</b>	<b>ASSETS</b>		
(1)	<b>Non-current assets</b>		
	(a) Fixed assets	14,864	18,485
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	8,972	8,973
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	1,351	1,637
	(f) Other non-current assets	59	1,255
	<b>Sub-total-Non-current Assets</b>	<b>25,246</b>	<b>30,350</b>
(2)	<b>Current assets</b>		
	(a) Current investments	-	1,078
	(b) Inventories	21,736	41,079
	(c) Trade receivables	20,623	28,368
	(d) Cash and Bank Balances	393	2,559
	(e) Short-term loans and advances	4,288	5,257
	(f) Other current assets	8,864	4,156
	<b>Sub-total-Current Assets</b>	<b>55,904</b>	<b>82,497</b>
	<b>TOTAL -ASSETS</b>	<b>81,150</b>	<b>1,12,847</b>



For AND ON BEHALF OF THE BOARD OF DIRECTORS

*Shandeshu*

DIRECTOR



Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 11th November, 2014
- 2 The Limited Review of the unaudited financial results for the quarter and half year ended 30th September, 2014 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 During the quarter, w.e.f 1st September 2014, the Company has transferred its Oil Refining business including all assets and liabilities of the said business as a going concern on a slump sale basis. Gain of Rs 4,055 lacs on account of the said transfer has been reflected as Exceptional Items.
- 4 Pursuant to the Companies Act 2013 ('the Act') being effective from April 1,2014 the Company has revised depreciation on fixed assets as per useful life as specified in Part C of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter ended Sept.,2014 is lower by Rs.99 lacs and half year ended Sept.,2014 is lower by Rs.212 lacs.

In accordance with transitional provisions in respect of assets whose useful life is already exhausted as on April 1,2014, depreciation ( Net of deferred tax ) has been recognised in the opening balance of retained earning in accordance with requirements of the Note 7(b) of schedule II of the Act.

- 5 Previous period figures have been regrouped/reclassified to make them comparable with those of current period. However, these are not strictly comparable in view of facts mentioend in para 3 above.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai

Date : 11 th November 2014



Director

